



JAGGI

ACCOUNTING SERVICES

ACCOUNTING • TAXATION • COMPILATION



Accounting & Tax Services

- Bookkeeping, Accounting & Compilation
- Financial Statements & Projections
- Personal & Corporate Income Taxes
- Payroll with Direct Deposit, T4 & ROE Services
- Audit Services for Income Tax, HST, Payroll, WSIB, EHT, etc.
- Tax Planning & Minimization Strategies

Management Consulting

- Business Registration for Corporations and Others
- Business Evaluation & Consulting
- Buy-Sell & Shareholder Agreements

Estate, Wealth Planning & Insurance Planning

- Estate & Succession Planning
- Estate Risk & Assets Management
- Estate Freeze & Section 85 Rollovers
- Corporate Restructuring & Re-Organizations
- Life, Disability, Critical Illness & Mortgage Insurance
- Super Visa & Travel Insurance
- Investment Consulting in Franchise Businesses, Gas Stations, Dental Practices, Pharmacies & Secured Private Syndication

Financing Services

- Business Loans & Financing
- Residential & Commercial Mortgages
- Truck, Trailer, Machinery & Equipment Financing

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